

# amADEUS

**AMADEUS IT GROUP, S.A.**

*(incorporated with limited liability in The Kingdom of Spain)*

**EUR 4,000,000,000**

## **Euro Medium Term Note Programme**

This base prospectus supplement (the “**Supplement**”) is supplemental to and must be read in conjunction with the Base Prospectus dated 9 July 2019 (the “**Base Prospectus**”), prepared by Amadeus IT Group, S.A., (“**Amadeus IT Group**” or the “**Issuer**”) in connection with the €4,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) under which the Issuer may from time to time issue notes (the “**Notes**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

On 9 July 2019, the Commission de Surveillance du Secteur Financier (the “**CSSF**”), which is the Luxembourg competent authority for the purpose of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”) and relevant implementing measures in Luxembourg, approved the Base Prospectus as a base prospectus for the purposes of Article 5.4 of the Prospectus Directive and in compliance with relevant implementing measures in Luxembourg for the purpose of giving information with regard to the issue of Notes issued under the Programme described in the Base Prospectus.

Application has been made to the CSSF for approval of this Supplement as a supplement to the Base Prospectus for the purposes of Article 16 of the Prospectus Directive and relevant implementing measures in Luxembourg.

This Supplement has been produced for the purpose of supplementing the sections entitled “Information Incorporated by Reference” on page 47 et seq. of the Base Prospectus, “Description of the Issuer” on page 98 et seq. of the Base Prospectus and “General Information” on page 130 et seq. of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect the import of such information.

Save as disclosed in this Supplement, there has been no other significant new factor and there are no material mistakes or inaccuracies relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in, or incorporated by reference into the Base Prospectus by virtue of, this Supplement and (ii) any other statement in or incorporated by reference into the Base Prospectus, the statements in (i) above will prevail.

A copy of this Supplement and the documents incorporated by reference will be available on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

## INFORMATION INCORPORATED BY REFERENCE

*The document set out below, which have been previously published and which has been filed with the CSSF, shall be deemed, via this Supplement, to be incorporated by reference into, and to form part of, this Base Prospectus. The page references indicated are to the page numbering of the electronic copy (PDF) of such document as available at [www.bourse.lu](http://www.bourse.lu).*

To that end, the information set out below shall supplement, by virtue of this Supplement, the section of the Base Prospectus entitled “Information Incorporated By Reference” on pages 47 to 48 of the Base Prospectus by the inclusion of one new paragraph:

“The table below sets out the relevant page references for the unaudited interim consolidated financial statements of Amadeus IT Group (including the auditors’ limited review report thereon and notes thereto and the Consolidated Directors’ Report) for the six-month period ended 30 June 2019:

<b>Amadeus IT Group Consolidated and Condensed Interim Financial Statements for the six-month period ended 30 June 2019</b>	<b>Page reference</b>
Consolidated Statement of Financial Position	6-7
Consolidated Statement of Comprehensive Income	8
Consolidated Statement of Changes in Equity	9
Consolidated Statement of Cash Flows	10
Notes to the Interim Financial Statements	11-28
Consolidated Directors’ Report	29-69
Limited review auditor’s report	3-4

*Note: the page numbers in the above table refer to the page numbers of the corresponding pdf file”*

## DESCRIPTION OF THE ISSUER

The information set out below shall supplement that section of the Base Prospectus “Description of the Issuer” on pages 98 to 101 of the Base Prospectus.

To this end, the following text shall, by virtue of this Supplement, replace, in its entirety, the subsection entitled “Share Capital” on page 98 of the Base Prospectus as follows:

### **“Share Capital**

As at the date of this Base Prospectus, the share capital of the Issuer amounts to €4,312,684.36 represented by 431,268,436 shares with a nominal value of €0.01 per share. The shares of the Issuer were admitted to trading on 29 April 2010 and are traded on the Spanish electronic trading system (*mercado continuo*) on the four Spanish Stock Exchanges (Madrid, Barcelona, Bilbao and Valencia). The shares of the Issuer form part of the Ibex 35 index.

On 19 June 2019, the ordinary general shareholders’ meeting of the Issuer approved a share capital reduction to redeem 7,554,070 shares held as treasury stock. The registration of the share capital reduction took place on 11 July 2019.”

## **GENERAL INFORMATION**

The information set out below shall supplement the section of the Base Prospectus entitled “General Information” on pages 130 to 132 of the Base Prospectus.

To this end, the following text shall, by virtue of this Supplement, replace, in its entirety, paragraph 3 of this section:

### **“Significant/Material Change**

3. Since 31 December 2018 there has been no material adverse change in the prospects of the Issuer nor has there been, since 30 June 2019 any significant change in the financial or trading position of the Issuer, or to the best of the Issuer’s knowledge, the Group.”