

**SUPPLEMENT DATED 17 MARCH 2025 TO THE WHOLESALE BASE PROSPECTUS
DATED 30 APRIL 2024 AS PREVIOUSLY SUPPLEMENTED ON 28 FEBRUARY 2025**



AMADEUS IT GROUP, S.A.
(incorporated with limited liability in The Kingdom of Spain)

EUR 5,000,000,000

Euro Medium Term Note Programme

This supplement (the **Supplement**) to the Base Prospectus dated 30 April 2024, as supplemented on 28 February 2025 (together, the **Base Prospectus**), constitutes a supplement pursuant to Article 23(1) of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and is prepared in connection with the €5,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Amadeus IT Group, S.A. (**Amadeus IT Group** or the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

The Base Prospectus as supplemented by this Supplement constitutes a base prospectus for the purpose of Article 8 of the Prospectus Regulation and was approved in Luxembourg by the Commission de Surveillance du Secteur Financier (the **CSSF**) in its capacity as competent authority under the Prospectus Regulation for the approval of the Base Prospectus.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. The information contained in this Supplement is, to the best of the knowledge of the Issuer, in accordance with the facts and this Supplement contains no omission likely to affect the import of such information.

This Supplement has been produced for the purposes of supplementing the sections entitled “*Terms and Conditions of the Notes*” (page 50 *et seq.* of the Base Prospectus).

With effect from the date of this Supplement, the information set out in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented, as the case may be, in the manner described below.

Save as disclosed in this Supplement, there has been no other significant new factor and there are no material mistakes or inaccuracies relating to information included in the Base Prospectus which may affect the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

A copy of this Supplement will be available on the website of the Issuer (www.amadeus.com) and on the website of the Luxembourg Stock Exchange (www.luxse.com).

TERMS AND CONDITIONS OF THE NOTES

The information set out below shall supplement the section of the Base Prospectus entitled “*Terms and Conditions*” on pages 50 to 84 of the Base Prospectus.

To this end, by virtue of this Supplement, the “*Terms and Conditions of the Notes*” shall be supplemented as follows:

Condition 1 (*Introduction*)

In Condition 1(c) (*Agency Agreement*) on page 50 of the Base Prospectus, the words “dated 30 April 2024” shall be replaced with the words “dated 30 April 2024 as amended on or around 17 March 2025” in the definition of “*Agency Agreement*”.

In Condition 1(d) (*Deed of Covenant*) on page 50 of the Base Prospectus, the words “dated 30 April 2024” shall be replaced with “dated on or around 17 March 2025” in the definition of “*Deed of Covenant*”.

Condition 22 (*Governing Law and Jurisdiction*)

The following text shall replace, in its entirety, Condition 22(d) (*Rights of the Noteholders to take proceedings outside England*) on page 84 of the Base Prospectus:

“(d) *Rights of the Noteholders to take proceedings outside England*: Condition 22(b) (*Governing Law and Jurisdiction—English courts*) is for the benefit of the Noteholders only. As a result, nothing in this Condition 22 prevents any Noteholder from taking proceedings relating to a Dispute (**Proceedings**) in any other court of the EU Member States or States that are parties to the 2007 Lugano Convention which have jurisdiction pursuant to Regulation (EU) 1215/2012 or the 2007 Lugano Convention. To the extent allowed by law, Noteholders may take concurrent Proceedings in any number of such jurisdictions.

For the purposes of this sub-condition:

Regulation (EU) 1215/2012 means Regulation (EU) No 1215/2012 of the European Parliament and of the Council of 12 December 2012 on jurisdiction and the recognition and enforcement of judgments in civil and commercial matters, as amended; and

2007 Lugano Convention means the Convention on jurisdiction and the recognition and enforcement of judgments in civil and commercial matters, signed on 30 October 2007.”