

**SUPPLEMENT DATED 14 FEBRUARY 2024 TO THE INFORMATION MEMORANDUM
DATED 24 MAY 2023**



AMADEUS IT GROUP, S.A.
(incorporated with limited liability in The Kingdom of Spain)

€1,500,000,000

Euro-Commercial Paper Programme

This supplement (the “**Supplement**”) is supplemental to, forms part of and must be read and construed in conjunction with the information memorandum dated 24 May 2023 (the “**Information Memorandum**”), prepared by Amadeus IT Group, S.A. (the “**Issuer**”) in connection with its euro-commercial paper programme (the “**Programme**”) for the issuance of up to €1,500,000,000 in aggregate principal amount of euro-commercial paper notes (the “**Notes**”). Terms given a defined meaning in the Information Memorandum shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Irish Stock Exchange plc, trading as Euronext Dublin pursuant to the applicable listing and admission to trading rules.

This Supplement has been prepared for the purpose of incorporating by reference:

- (i) the management review of the Issuer as of and for the nine-month period ended 30 September 2023 prepared in accordance with IFRS-EU and which has not been audited; and
- (ii) the translated English language unaudited consolidated and condensed interim financial statements of the Issuer for the six-month period ended 30 June 2023 prepared in accordance with International Accounting Standard 34 (including the notes thereto and the review report of the independent auditor thereon) and the Interim Consolidated Directors’ Report of the Issuer for the six-month period ended 30 June 2023.

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference into, the Information Memorandum, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new fact, material mistake or inaccuracy relating to information included in the Information Memorandum which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Information Memorandum.

If documents which are incorporated by reference by virtue of this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement except where such information or other documents are specifically incorporated by reference by virtue of this Supplement.

AMENDMENTS OR ADDITIONS TO THE INFORMATION MEMORANDUM

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Information Memorandum shall be amended and/or supplemented in the manner described below.

INFORMATION INCORPORATED BY REFERENCE

The information set out below shall supplement the section of the Information Memorandum entitled “Information incorporated by reference” on page 35 of the Information Memorandum.

To this end, the following text shall, by virtue of this Supplement, be inserted immediately following sub-section (d):

- “(e) the management review of the Issuer as of and for the nine-month period ended 30 September 2023 prepared in accordance with IFRS-EU and which has not been audited; and
- “(f) the translated English language unaudited consolidated and condensed interim financial statements of the Issuer for the six-month period ended 30 June 2023 prepared in accordance with International Accounting Standard 34 (including the notes thereto and the review report of the independent auditor thereon) and the Interim Consolidated Directors’ Report of the Issuer for the six-month period ended 30 June 2023.”

GENERAL INFORMATION

The information set out below shall supplement the section of the Information Memorandum entitled “General Information” on pages 89 to 90 of the Information Memorandum.

To this end, the following text shall, by virtue of this Supplement, be inserted and replace in its entirety the sub-section entitled “No significant Change” (which is on page 89) as follows:

“No Significant Change

There has been no significant change in the financial or trading position of the Issuer or the Group since 30 September 2023.”